

Form 1003

Disclosure notice for unlisted disclosing entity

**ANNEXURE 'A'**

**Phosphate Resources Ltd ( PRL)**

**Preliminary Unaudited Annual Accounts for Year Ending 30 June 2009**

The Board advises that the preliminary unaudited annual accounts for financial year ending 30 June 2009 show PRL itself achieved a net profit after tax of \$ 47,368,000 (the audited figure for 30 June 2008 was \$8,228,000). The consolidated unaudited net profit after tax for the PRL group is \$47,859,000 (the audited consolidated group figure for 30 June 2008 was \$7,607,000).

Consolidated unaudited net assets attributable to PRL shareholders at 30 June 2009 are \$64,807,000 (the audited net asset figure at 30 June 2008 was \$26,787,000).

The Board anticipates the final audited accounts will be issued in mid September 2009.

A handwritten signature in black ink, appearing to read 'K Edwards', with a long horizontal flourish extending to the right.

Kevin Edwards  
Company Secretary  
31 August 2009